Ord Minnett Buderim Office Profile

Stephen Marshall is Branch Manager of Ord Minnett Buderim and our longest serving staff member, joining in 1994 shortly after the branch was opened. Stephen's specialty is constructing a portfolio of quality shares to suit client's needs. With a strong emphasis on fundamental research of a company's profitability and balance sheet strength, his extensive experience and capabilities have ensured our client's interests are looked after – even in times of financial turmoil. His personal ethics and simple motto of "look after your clients and they will look after you" are integral to the mindset of Ord's in Buderim. He is a qualified CPA holding the highest position of Fellow. Stephen is married with 3 adult children.

Anthony Ward has worked in the finance industry since 1989 within various accounting, operations, trading & dealing roles. Anthony holds a Bachelor of Business and is currently studying for a Master of Financial Planning. He joined Ord Minnett Buderim in January 2003, prior to which he was trading currency markets which provided a base for his expertise in stock selection for short term price gains. He is focused on traditional stock broking, involving individual stock recommendations, portfolio construction, stock portfolio reviews & general securities advice. Working as a team with Stephen, their joint stock selection capabilities have seen substantial growth in client income and portfolio values. Anthony is married with 2 young children.


Stephen Marshall


Anthony Ward


Mark Davidson


Chris Harris

Mark Davidson is an experienced Financial Planner with qualifications as a Certified Financial Planner and a CPA holding the Financial Planning Specialist designation. Mark started in the financial markets in 1986 and holds dual authorities as both a stock broker and options advisor. His areas of expertise are superannuation (including Self Managed Super Funds), the age pension and other Centrelink benefits, portfolio management, wealth creation strategies, tax minimisation strategies and alternative investments. Originally from Rockhampton, he moved to the deep south in the 1980's to follow his dream. This eventually led him from Melbourne to Ords in Buderim in April 2000. He is married with 3 children.

Chris Harris moved from Sydney in October 2004 where he was a Financial Planner in Ord Minnett's head office. Previously he has worked in the tax and finance industries and specialises in superannuation, tax effective strategies for pre and post retirees, wealth creation and investment advice across a broad range of products including shares, managed funds, cash and fixed interest. He has a degree in Accountancy, as well as a Master of Commerce with majors in Taxation and Business Law, and is a qualified CPA holding the Financial Planning Specialist designation. Chris has significant experience in technical matters, and internally is regarded as our strategy expert. He is married with 2 children.

At Ords Buderim we have always been fortunate to have experienced and enthusiastic support staff. If you have any administrative queries on your accounts, the support team can assist. Account openings, CHESS sponsorships and conversions, off market transfers, fund transfers from CMT and DDH Graham are all skillfully handled by this dynamic team. They can also assist with portfolio valuations of shares or managed funds and other financial planning queries.

Our Services

Stockbroking

- Share Broking & Advice
- Options Advice & Trading
- Floats and Placements
- Portfolio Construction and Management
- Corporate Advice
- Trading Ideas
- Cash Management & Fixed Interest
- International Share Trading
- Deceased Estates

Financial Planning

- Superannuation
- Retirement & Pre Retirement Strategies
- Estate Planning
- Tax Minimisation
- Gearing
- Portfolio Management
- Centrelink Planning
- Redundancy Advice
- Overseas Super Transfers

Referral from friends and clients, pleased with the service we provide, is the greatest compliment we can receive